INVESTOR PRESENTATION

Building the Litecoin economy

Mining infrastructure. LTC accumulation.
Software for the Litecoin network.



Luxxfolio Holdings Inc.

CSE: LUXX **OTCQB: LUXFF** **FSE: LUH0**

Mining. Treasury. Infrastructure

A public company focused on Litecoin

338

Miners in the fleet

LTC production and compatible merged-mining rewards.

~5.58 TH/s nameplate capacity

26,838.23 LTC

Estimated treasury holdings

Published dashboard snapshot.
As of 9 November 2026.

LuxxPool

Available in public beta, informed by fleet operations.

Fleet: 12 Nov 2026 disclosure. Treasury: estimated public-dashboard holdings as of 9 Nov 2026.

Sound monetary design.
Practical payment infrastructure.



84 million maximum

Scarce supply with a predictable issuance schedule.

Operating since 2011

Bitcoin-derived, open-source software and Scrypt proof of work.

2.5-minute target blocks

Designed for global, permissionless transfers and everyday payments.

Optional MWEB privacy

Confidential transactions add a choice for users and wallet developers.

Block times are targets. Fees and confirmation times vary. MWEB adds optional confidentiality, not general-purpose smart contracts.

Different foundations. Different uses.

Protocol feature	Litecoin	Bitcoin	Ethereum
Network launch	2011	2009	2015
Consensus	Proof of work	Proof of work	Proof of stake
Mining algorithm	Scrypt	SHA-256	Not applicable
Block / slot target	~2.5 min blocks	~10 min blocks	12 sec slots
Maximum supply	84 million LTC	21 million BTC	No fixed cap
Base-chain model	UTXO / scripting	UTXO / scripting	EVM smart contracts
Primary orientation	Peer-to-peer money	Peer-to-peer money	Programmable apps

For Luxxfolio Scrypt mining supports direct LTC production, while wallets and payment tools extend utility.

Intervals do not measure final settlement. Application layers can extend base-chain functionality. Protocol information reviewed Sep 2026.

Long-term Litecoin exposure

ESTIMATED HOLDINGS AS OF 9 NOV 2026

26,838.23

LTC treasury holdings

3,599.13 LTC cumulatively mined
As of 9 November 2026.



Published 12 Nov 2026. Treasury estimate assumes retained mining proceeds. Figures exclude other merged-mined assets.

Accumulation with clear measurement

CAPITAL ALLOCATION

Accumulate and deploy deliberately

Strategic purchases and self-mining build exposure to LTC. Evaluate operating and ecosystem investment against its cost, expected utility and effect on shareholders.

A long-term objective: growth in LTC per share.

01 **Clear sources of LTC**

Separate pool earnings, directly mined LTC, purchases and conversions to LTC.

02 **Cumulative production**

The counter combines historical pool earnings and confirmed direct LTC rewards.

03 **Dated, transparent reporting**

Dated measurement bases distinguish mining proceeds, counter totals and reported holdings.

Website counter and financial-statement holdings use different measurement bases. The counter assumes mining earnings are retained.

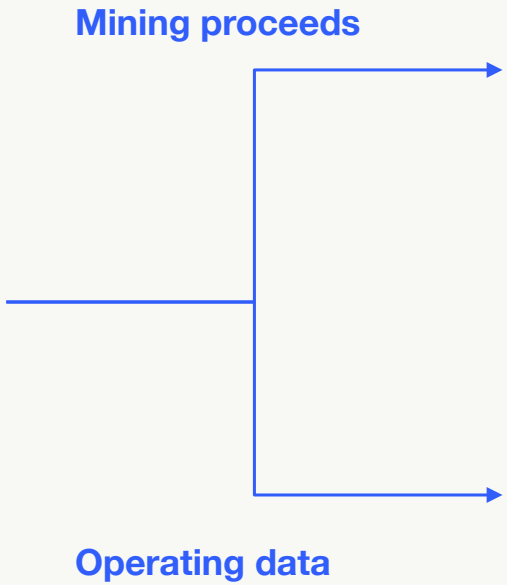
Three connected parts of the business

01 / MINING OPERATIONS

Mine Litecoin

Operate Scrypt ASICs to produce LTC and compatible merged-mining rewards.

The fleet also supports network security and real-world software testing.



02 / TREASURY ACCUMULATION

Combine mining proceeds and strategic purchases to accumulate long-term LTC exposure.

Evaluate LTC per share alongside operating costs and dilution.

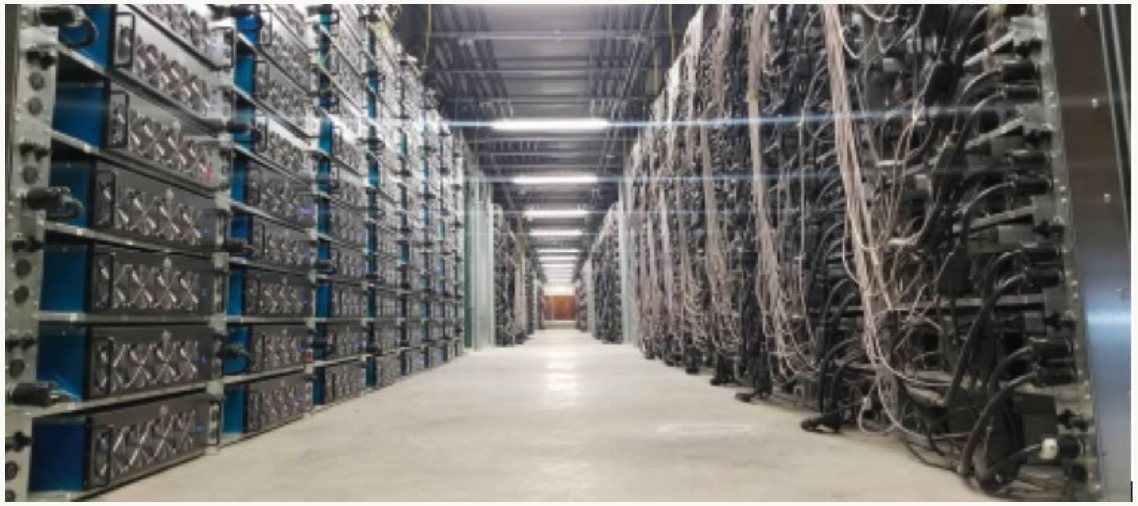
03 / INFRASTRUCTURE DEVELOPMENT

Use operating experience to advance LuxxPool and Litecoin financial tools.

Support miner participation, payments, self-custody and ecosystem adoption.

Capital allocation and development depend on operating economics, available funding and market conditions.

An operating base for growth



DMG Christina Lake facility · historical site photograph, 2024

Christina Lake, British Columbia

DMG describes access to renewable, transmission-grade power. Hosted infrastructure supports Luxxfolio's Scrypt fleet.

Continued fleet expansion

338 miners with ~5.58 TH/s nameplate capacity, including 50 additional L9s.

Solo mining on LuxxPool

Own infrastructure avoids external pool fees and gives the team direct operational control.

Compatible merged mining

LTC and compatible networks, including Dogecoin, use the same Scrypt work.

Production informs development

Live fleet data supports software refinement, monitoring and operational decisions.

Historical DMG site photo. Fleet disclosure: 12 Nov 2026. Nameplate capacity and operating hashrate are distinct.

2026 operating milestones



Mining begins

20 Bitmain Antminer L9 16G units begin mining at DMG's Christina Lake facility.

60 miners / 500th LTC

Fleet reaches 60 operational L9 miners. Company reports its 500th self-mined LTC.

Financing closes

7,767,000 units issued at C$0.20, raising C$1,553,400 in gross proceeds.

288 miners operating

228 additional miners add ~3.83 TH/s, bringing total nameplate capacity to ~4.75 TH/s.

338-miner fleet

50 additional L9s confirmed commissioned. Fleet nameplate capacity: ~5.58 TH/s.

Dated company announcements. 12 November reports the completed expansion; it is not the commissioning date.

August mining revenue guidance

C$120K

Monthly gross revenue guidance

REWARD BASIS

LTC + compatible merged-mining rewards

COST BASIS

Before power, hosting and other operating costs

Historical guidance announced 27 August 2026

Historical one-month outlook using 27 Aug 2026 prices and conditions. This presentation does not renew that forecast.

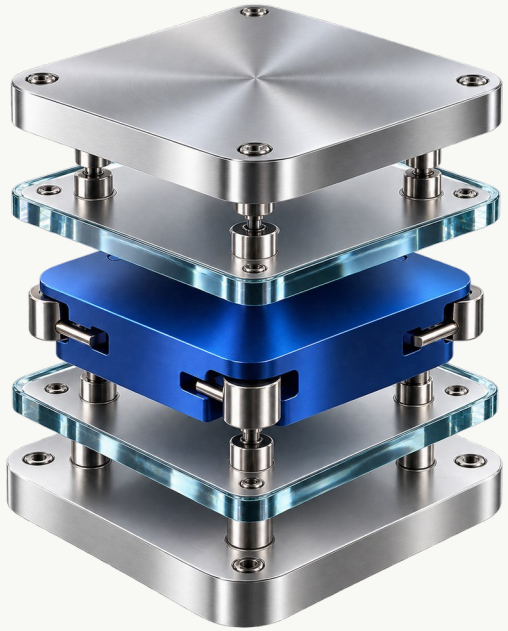
Operating and development priorities

Mining operations The operating fleet	**Mining unit economics** Monitor power, hosting, uptime and reward mix when evaluating fleet expansion.	**Treasury reporting** Reconcile pool earnings, directly mined LTC, purchases and conversions against corporate treasury records.
Product development Public beta and further development	**LuxxPool and interfaces** Refine public-beta interfaces, workflows, accounting and reliability for third-party miners.	**Wallets and payments** Extend LuxxWallet with MWEB and LitVM; continue stablecoin and merchant-payment development.
Next investment decisions Evaluation and discipline	**Capital discipline** Sequence equipment and software investment against available capital and operating economics.	**Infrastructure evaluation** Evaluate power, hosting and partnership opportunities through diligence and definitive agreements.

LuxxPool is in public beta; LuxxWallet is available. Further development depends on testing, economics and counterparties.

LuxxPool

Mining software available in public beta



CONCEPTUAL ILLUSTRATION

Merged mining

LTC, DOGE and supported Scrypt coins through one connection.

Miner tools

Dashboard and supported-coin payout settings available in beta.

Public participation

Open to third-party Scrypt miners. Further features remain in development.

Litecoin Foundation

5% of LuxxPool’s own fees committed to the Foundation, at no cost to miners.

Public beta launched 20 Oct 2026. Conceptual illustration. Further features remain in development.

Tools for Litecoin commerce

Merchant processing

Stablecoin-powered payment acceptance and merchant processing.

Stablecoins

Native stablecoin development and related payment infrastructure.

LuxxWallet · Available

Self-custody web wallet for 11 Scrypt coins, including LTC, DOGE and SOQ.

Non-custodial commerce

Explore payments, trading and settlement without custodial intermediaries.



LuxxWallet is available. MWEB and LitVM features, stablecoins and merchant-payment tools remain in development.

Programmability and participation

Litecoin Computer + LitVM

Collaborations disclosed in August 2025 alongside wallet and stablecoin development.

Network and software

- Dedicated Litecoin full-node operation.
- Support for ZK-rollups, emerging smart contracts and Layer 2 solutions.
- Open-source contributors and tooling. Early technical support and grants disclosed in 2025.

Applications and ecosystem

- Stablecoin and native token-layer development.
- Evaluation of DEX tools and non-custodial lending, trading and settlement.
- Developer engagement, ecosystem marketing and community initiatives.

Named collaborations were disclosed in 2025. This work reflects 2025–2026 development scope, not confirmed commercial launches.

Power and infrastructure evaluation

COLLABORATION ANNOUNCED 30 JULY 2026

Luxxfolio × NU E Power

The companies are evaluating power and hosting infrastructure for digital-asset mining and data-centre opportunities.



AREAS OF EVALUATION

Power availability

Mining and hosting

Data-centre infrastructure

Specific projects remain subject to diligence, definitive agreements and approvals. No completed facility or committed capacity is implied.

Capitalization through 27 August 2026

Securities	30 Jul 2026	27 Aug pro forma
Common shares	40,934,164	40,934,164
Warrants	14,937,500	14,937,500
Finder warrants	1,867,481	1,867,481
Options	2,509,000	3,709,000
Fully diluted	**60,248,145**	**61,448,145**

Weighted average exercise: warrants C$0.4132 · finder warrants C$0.3140

27 AUG 2026 GRANT **1.2M options · C$0.35 exercise · 5-year term · vesting over 12 months**

Historical reconciliation through 27 August 2026. Subsequent changes excluded; not a current transfer-agent confirmation.

Leadership and board

Tomek Antoniak

CEO & DIRECTOR

Software developer and technology leader with 10+ years across blockchain, fintech and enterprise software. Built and scaled digital infrastructure and scalable systems. Brings 5+ years in venture capital, evaluating emerging technologies and supporting early-stage companies through growth.

Geoff Balderson

CFO & DIRECTOR

CFO and director of public companies across multiple industries, with 25 years in capital markets and corporate compliance. Founder and President of Harmony Corporate Services. Brings public-market finance, governance and corporate-services experience to Luxxfolio’s financial management and infrastructure execution.

Zayn Kalyan

EXECUTIVE CHAIRMAN

Software engineer and technology-company builder. Helped originate more than $50M in financing for startup technology companies. At Luxxfolio, his remit includes strategic partnerships, treasury optimization and product innovation.

Advisory board

Charlie Lee and David Schwartz joined Luxxfolio’s advisory board on 25 June 2025.



Charlie Lee

CREATOR OF LITECOIN

Creator of Litecoin (2011), with an MIT computer-science and engineering background and engineering roles at Google and Coinbase. A director of the Litecoin Foundation, he advocates for decentralized money and supports innovation and adoption. Advises Luxxfolio on Litecoin technology, ecosystem development and adoption.



David Schwartz

LITECOIN FOUNDATION

Board Director and Director of Strategic Partnerships at the Litecoin Foundation, with 20+ years in program management, business development and strategic planning. Supports Litecoin Core development and protocol evolution, with a focus on education, security and real-world adoption. Advises Luxxfolio on partnerships, infrastructure and adoption.

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CANADA

CSE: LUXX

UNITED STATES

OTCQB: LUXFF

GERMANY

FSE: LUH0

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