



INVESTOR PRESENTATION

Building the Litecoin economy

Mining infrastructure. LTC accumulation.
Software for the Litecoin network.

Luxxfolio Holdings Inc.

CSE: LUXX OTCQB: LUXFF FSE: LUH0



Mining. Treasury. Infrastructure

A public company focused on Litecoin

338

Miners in the fleet

LTC production and compatible merged-mining rewards.

~6 TH/s recent operating hashrate

25,000+ LTC

Treasury holdings

Company website counter.
As of 29 September 2026.

LuxxPool

Proprietary mining software in development,
informed by fleet operations.

September management update: 338-unit fleet, including 7 units offline when reported. Treasury source: company website, 29 Sep.

Sound monetary design. Practical payment infrastructure.

84 million maximum

Scarce supply with a predictable issuance schedule.

Operating since 2011

Bitcoin-derived, open-source software and Script proof of work.

2.5-minute target blocks

Designed for global, permissionless transfers and everyday payments.

Optional MWEB privacy

Confidential transactions add a choice for users and wallet developers.



Block times are targets. Fees and confirmation times vary. MWEB adds optional confidentiality, not general-purpose smart contracts.

Different foundations. Different uses.

Protocol feature	Litecoin	Bitcoin	Ethereum
Network launch	2011	2009	2015
Consensus	Proof of work	Proof of work	Proof of stake
Mining algorithm	Script	SHA-256	Not applicable
Block / slot target	~2.5 min blocks	~10 min blocks	12 sec slots
Maximum supply	84 million LTC	21 million BTC	No fixed cap
Base-chain model	UTXO / scripting	UTXO / scripting	EVM smart contracts
Primary orientation	Peer-to-peer money	Peer-to-peer money	Programmable apps

For Luxxfolio

Script mining supports direct LTC production, while wallets and payment tools extend utility.

Intervals do not measure final settlement. Application layers can extend base-chain functionality. Protocol information reviewed Sep 2026.

Long-term Litecoin exposure

AS OF 29 SEP 2026

25,000+

LTC treasury holdings

Purchases and mining support the objective of growing LTC exposure per share.

Company website counter: 7 Aug 2026 baseline plus subsequent mining earnings, assuming those earnings are retained.



Accumulation with clear measurement

CAPITAL ALLOCATION

Accumulate and deploy deliberately

Strategic purchases and self-mining build exposure to LTC. Evaluate operating and ecosystem investment against its cost, expected utility and effect on shareholders.

A long-term objective: growth in LTC per share.

01 Clear sources of LTC

Separate pool earnings, directly mined LTC, purchases and conversions to LTC.

02 Cumulative production

The counter combines historical pool earnings and confirmed direct LTC rewards.

03 Dated, transparent reporting

Dated measurement bases distinguish mining proceeds, counter totals and reported holdings.

Website counter and financial-statement holdings use different measurement bases. The counter assumes mining earnings are retained.

Three connected parts of the business

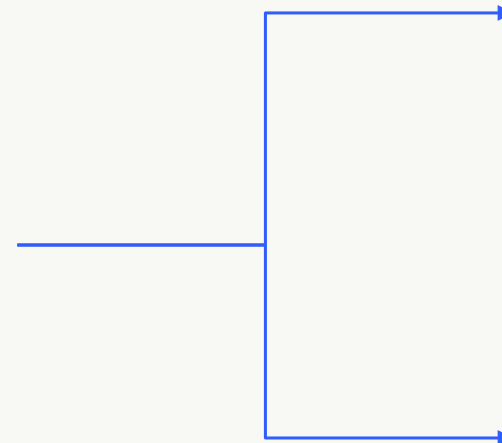
01 / MINING OPERATIONS

Mine Litecoin

Operate Script ASICs to produce LTC and compatible merged-mining rewards.

The fleet also supports network security and real-world software testing.

Mining proceeds



Operating data

02 / TREASURY ACCUMULATION

Combine mining proceeds and strategic purchases to accumulate long-term LTC exposure.

Evaluate LTC per share alongside operating costs and dilution.

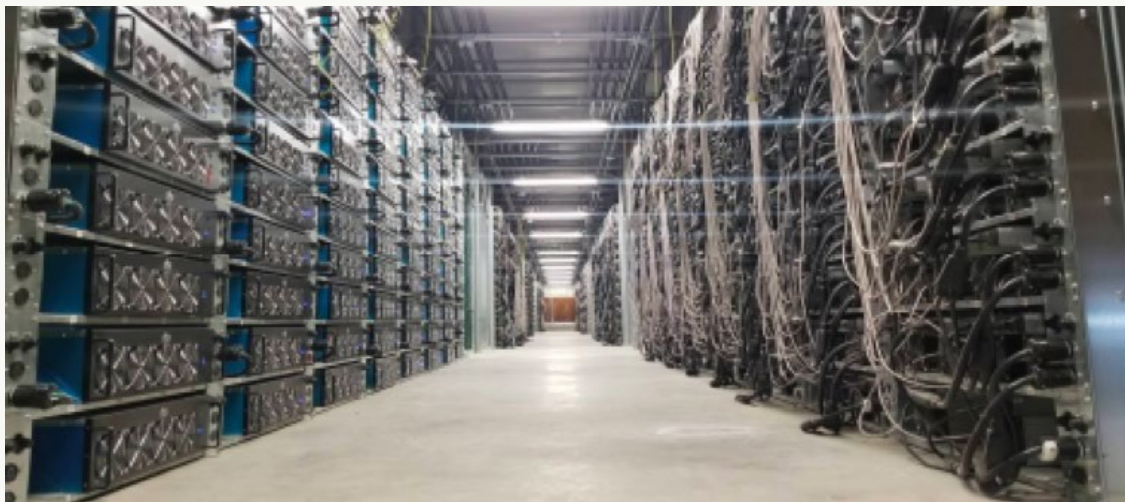
03 / INFRASTRUCTURE DEVELOPMENT

Use operating experience to advance LuxxPool and Litecoin financial tools.

Support miner participation, payments, self-custody and ecosystem adoption.

Capital allocation and development depend on operating economics, available funding and market conditions.

An operating base for growth



DMG Christina Lake facility · historical site photograph, 2024

Christina Lake, British Columbia

DMG describes access to renewable, transmission-grade power. Hosted infrastructure supports Luxxfolio's Script fleet.

Historical DMG site photo. September fleet updates supplied by management; uptime varies and potential benefits do not establish margins.

Continued fleet expansion

August: +228 miners (~3.83 TH/s).

September: 50 additional miners commissioned.

Solo mining on LuxxPool

Own infrastructure avoids external pool fees and gives the team direct operational control.

Compatible merged mining

LTC and compatible networks, including Dogecoin, use the same Script work.

Production informs development

Live fleet data supports software refinement, monitoring and operational decisions.

2026 operating milestones



February–August: company announcements. 28–29 September: management updates. Production and August nameplate figures are historical.

Monthly mining revenue guidance

C\$120K

Monthly gross revenue guidance

Guidance announced 27 August 2026

27 Aug 2026 guidance, based on then-current prices, network conditions and expected fleet availability. Actual results vary.

REWARD BASIS

LTC + compatible
merged-mining rewards

COST BASIS

Before power, hosting and
other operating costs

Operating and development priorities

Mining operations

The operating fleet

Mining unit economics

Monitor power, hosting, uptime and reward mix when evaluating fleet expansion.

Treasury reporting

Reconcile pool earnings, directly mined LTC, purchases and conversions against corporate treasury records.

Product development

All interfaces in development

LuxxPool and interfaces

Develop LuxxPool interfaces, operator workflows, accounting and reliability toward potential public access.

Wallets and payments

Advance self-custody, stablecoin and merchant-processing development.

Next investment decisions

Evaluation and discipline

Capital discipline

Sequence equipment and software investment against available capital and operating economics.

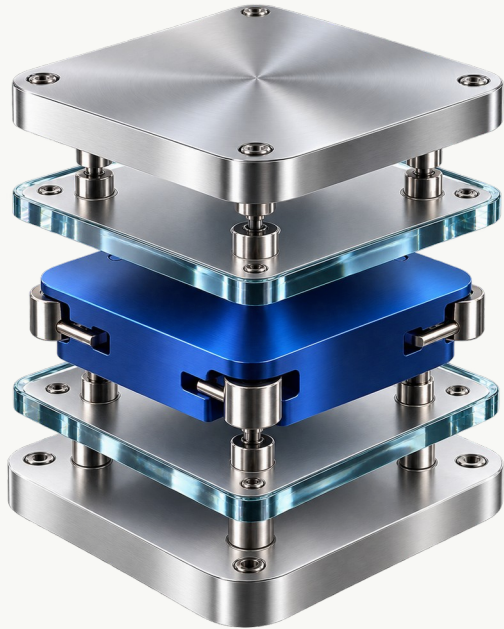
Infrastructure evaluation

Evaluate power, hosting and partnership opportunities through diligence and definitive agreements.

Product interfaces remain in development. Forward priorities depend on economics, financing, development and counterparties.

LuxxPool

Mining software in development



CONCEPTUAL ILLUSTRATION

Product and interface in development. Conceptual illustration; public availability and timing remain subject to development.

Mining infrastructure

Stratum, merged-mining and wallet integrations.

Operator tools

Interfaces for earnings, production and block activity remain in development.

Broader participation

Development toward wider miner access and scalable operation.

Litecoin Foundation

Committed to donate a share of operator profits to the Litecoin Foundation.

Tools for Litecoin commerce

Merchant processing

Stablecoin-powered payment acceptance and merchant processing.

Stablecoins

Native stablecoin development and related payment infrastructure.

Wallets and self-custody

Wallet tools and integrations that support control of digital assets.

Non-custodial commerce

Explore payments, trading and settlement without custodial intermediaries.

Development priorities. Commercial availability and timing remain subject to development, funding and approvals.



Programmability and participation

Litecoin Computer + LitVM

Collaborations disclosed in August 2025 alongside wallet and stablecoin development.

Network and software

- Dedicated Litecoin full-node operation.
- Support for ZK-rollups, emerging smart contracts and Layer 2 solutions.
- Open-source contributors and tooling. Early technical support and grants disclosed in 2025.

Applications and ecosystem

- Stablecoin and native token-layer development.
- Evaluation of DEX tools and non-custodial lending, trading and settlement.
- Developer engagement, ecosystem marketing and community initiatives.

Named collaborations were disclosed in 2025. This work reflects 2025–2026 development scope, not confirmed commercial launches.

Power and infrastructure evaluation

COLLABORATION ANNOUNCED 30 JULY 2026

Luxxfolio × NU E Power

The companies are evaluating power and hosting infrastructure for digital-asset mining and data-centre opportunities.



AREAS OF EVALUATION

Power availability

Mining and hosting

Data-centre infrastructure

Specific projects remain subject to diligence, definitive agreements and approvals. No completed facility or committed capacity is implied.

Capitalization after disclosed events

Securities	30 Jul reported	Pro forma
Common shares	40,934,164	40,934,164
Warrants	14,937,500	14,937,500
Finder warrants	1,867,481	1,867,481
Options	2,509,000	3,709,000
Fully diluted	60,248,145	61,448,145

Weighted average exercise: warrants C\$0.4132 · finder warrants C\$0.3140

27 AUG GRANT

1.2M options · C\$0.35 exercise · 5-year term · vesting over 12 months

Pro forma assumes no other exercises, expiries, cancellations or issuances after 30 July. Not a current transfer-agent confirmation.

Leadership and board

Tomek Antoniak

CEO & DIRECTOR

Software developer and technology leader with 10+ years across blockchain, fintech and enterprise software. Built and scaled digital infrastructure and scalable systems. Brings 5+ years in venture capital, evaluating emerging technologies and supporting early-stage companies through growth.

Geoff Balderson

CFO & DIRECTOR

CFO and director of public companies across multiple industries, with 25 years in capital markets and corporate compliance. Founder and President of Harmony Corporate Services. Brings public-market finance, governance and corporate-services experience to Luxxfolio's financial management and infrastructure execution.

Zayn Kalyan

EXECUTIVE CHAIRMAN

Software engineer and technology-company builder. Helped originate more than \$50M in financing for startup technology companies. At Luxxfolio, his remit includes strategic partnerships, treasury optimization and product innovation.

Advisory board

Charlie Lee and David Schwartz joined Luxxfolio's advisory board on 25 June 2025.



Charlie Lee

CREATOR OF LITECOIN

Creator of Litecoin (2011), with an MIT computer-science and engineering background and engineering roles at Google and Coinbase. A director of the Litecoin Foundation, he advocates for decentralized money and supports innovation and adoption. Advises Luxxfolio on Litecoin technology, ecosystem development and adoption.



David Schwartz

LITECOIN FOUNDATION

Board Director and Director of Strategic Partnerships at the Litecoin Foundation, with 20+ years in program management, business development and strategic planning. Supports Litecoin Core development and protocol evolution, with a focus on education, security and real-world adoption. Advises Luxxfolio on partnerships, infrastructure and adoption.



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GERMANY

FSE: LUH0

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