



Luxxfolio Holdings Inc. CSE: LUXX | OTCQB: LUXFF

Spring 2026

DISCLAIMER

This presentation is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities of Luxxfolio Holdings Inc. (“Luxxfolio”) in any jurisdiction. The information contained in this presentation has been prepared by Luxxfolio as of May 5, 2026, and it contains forward-looking statements, which may include estimates, projections, and other statements that involve risks and uncertainties. These statements reflect Luxxfolio’s current expectations regarding future events, performance, and operating results, but actual results may differ materially from those expressed or implied due to known and unknown risks, uncertainties, and other factors.

This presentation contains “forward-looking information” and “forward-looking statements” within the meaning of applicable Canadian securities laws, including the Securities Act (Ontario) as well as other provincial securities laws. Forward-looking statements include but are not limited to statements regarding Luxxfolio’s business strategy, financial performance, growth opportunities, market outlook, future plans, and other matters. These statements are identified by terms such as “anticipates,” “believes,” “expects,” “intends,” “plans,” “forecasts,” “may,” “will,” “could,” “would,” and similar expressions.

These forward-looking statements are based on management’s current expectations and assumptions, including assumptions about general economic and market conditions, Luxxfolio’s ability to execute its strategy, regulatory changes, and other factors that could affect Luxxfolio’s performance. Although management believes these assumptions are reasonable, actual results could differ materially from those anticipated due to risks and uncertainties. Factors that may cause such differences include, but are not limited to, risks related to market volatility, regulatory developments, competitive pressures, technological change, and general economic conditions.

Forward-looking statements are subject to known and unknown risks, uncertainties, and other factors, which may cause actual results, performance, or achievements of Luxxfolio to differ materially from any future results, performance, or achievements expressed or implied by such forward-looking statements. Investors and potential investors are cautioned not to place undue reliance on forward-looking information. For a detailed discussion of risk factors, please refer to Luxxfolio’s publicly filed documents available on SEDAR+ (www.sedarplus.ca).

This presentation does not constitute financial, legal, or tax advice, nor is it an offer or recommendation to buy or sell any securities. Investors should conduct their own due diligence and consult their own professional advisors before making any investment decisions regarding Luxxfolio. Past performance is not indicative of future results.

This presentation contains confidential and proprietary information of Luxxfolio. By attending or receiving this presentation, you agree to keep its contents confidential and not disclose it to third parties without the prior written consent of Luxxfolio. While Luxxfolio strives to ensure that the information in this presentation is accurate and up to date, Luxxfolio makes no representation or warranty, express or implied, as to the accuracy, completeness, or adequacy of the information presented. Luxxfolio expressly disclaims any liability for any losses or damages resulting from the use or reliance on the information contained herein.

This presentation is not a prospectus or offering document and is not an offer to sell or a solicitation of an offer to buy securities in any jurisdiction. Luxxfolio’s securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States without registration or an applicable exemption from registration. Any offer or sale of securities in Canada must be made in accordance with applicable Canadian securities laws, including the requirements of the Canadian Securities Administrators (CSA) and the regulations of the stock exchange on which Luxxfolio’s securities are listed.

LITECOIN IS THE MOST UNDERBUILT AND UNDERVALUED MAJOR CHAIN

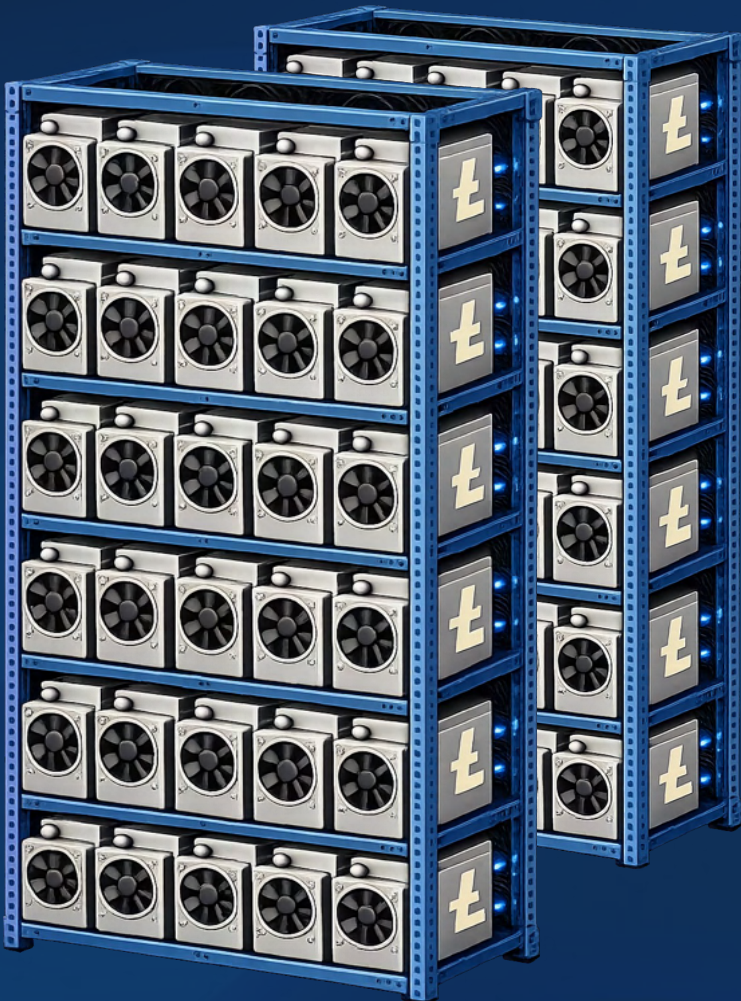
With real utility and **20–100x** potential for infrastructure growth

- Litecoin has the longevity, liquidity, and reliability of a major digital asset network, but its infrastructure layer remains meaningfully underdeveloped.
- Luxxfolio is focused on building into that gap through active Litecoin mining operations, treasury accumulation, and Litecoin-native financial infrastructure.

“Litecoin is the Silver to Bitcoin’s Gold”

Key Highlights

Backed by Charlie Lee, Creator of Litecoin, and the Litecoin Foundation



Active Litecoin Mining Operations

Luxxfolio has commenced Litecoin mining operations with 60 Bitmain Antminer L9 miners hosted with DMG Blockchain Solutions.

Growing Litecoin Treasury

The Company continues to accumulate Litecoin as a long-term treasury asset, supported by both strategic purchases and mining operations.

Public Litecoin Infrastructure Platform

Luxxfolio is building across mining, treasury management, self-custody wallets, stablecoin integrations, and Litecoin-native payment infrastructure.

Focused LTC-Per-Share Strategy

The Company is focused on growing Litecoin exposure for shareholders over time through operating execution and disciplined treasury accumulation.

Litecoin Ecosystem Alignment

Luxxfolio's strategy is aligned with the growth of the Litecoin ecosystem and supported by relationships across mining, payments, custody, and infrastructure.

Executing Across Our Three Pillars



Litecoin Mining

Operating Litecoin mining infrastructure to generate LTC directly

Luxxfolio has commenced Litecoin mining operations with 60 Bitmain Antminer L9 miners hosted with DMG Blockchain Solutions. Mining provides a direct mechanism to generate Litecoin and support treasury growth.



Litecoin Treasury

Accumulating Litecoin as a long-term treasury asset

Luxxfolio continues to build its LTC treasury through strategic accumulation and mining operations, with a focus on increasing Litecoin exposure for shareholders over time.



LUXXpool

Building tools for the Litecoin economy

Luxxfolio is developing LUXXpool as a Litecoin-focused mining pool initiative designed to support miner participation, network decentralization, and operational scalability. The platform is intended to complement the Company's mining operations while expanding engagement within the Litecoin ecosystem.

LUXXpool

Expanding Participation in the Litecoin Ecosystem

What is LUXXpool?

LUXXpool is Luxxfolio's Litecoin-focused mining pool initiative designed to support scalable mining participation and strengthen engagement within the Litecoin network. The platform is intended to complement the Company's treasury and mining operations while positioning Luxxfolio within the broader Litecoin infrastructure ecosystem.

Strategic Objectives

- Low-overhead, high-margin infrastructure opportunity supported by Luxxfolio's relationship with the Litecoin Foundation
- Support decentralized Litecoin network participation
- Create additional ecosystem exposure beyond direct mining operations
- Expand Luxxfolio's Litecoin-native infrastructure footprint
- Build a scalable platform aligned with long-term LTC adoption



Metric	 Litecoin	 Ethereum	 Bitcoin	Luxxfolio Advantage
Daily Transactions	500K+	~1M	~350K	High throughput, low cost
Avg. Fee	<\$0.01	\$3–15	\$1–5	Scalable for global payments
Finality	~2.5 mins	~15 mins	~10 mins	Fast, reliable confirmations
Smart Contracts	Emerging Layer	Mature	Emerging Layer Non-native	Opportunity to be major player in underbuilt ecosystem
Consensus Mechanism	POW	POS	POW	Merge Mining with DOGE advantage
Public Treasury Infra	CSE:LUXX	Multiple + ETF's	Several + ETF's	First Public Company to Focus on a Litecoin Treasury Strategy.
Current Market cap	\$7.5B	\$280B	Over \$2T	
Average On-Chain Volume	\$8B	\$2.5B	\$25B	

Luxxfolio unlocks this value through mining, treasury, and infrastructure support.

Why We're Building on Litecoin

Ready for Programmability

- Emerging tooling: Litecoin Computer, MimbleWimble
- Litecoin Ordinals show developer interest

Undervalued & Underbuilt

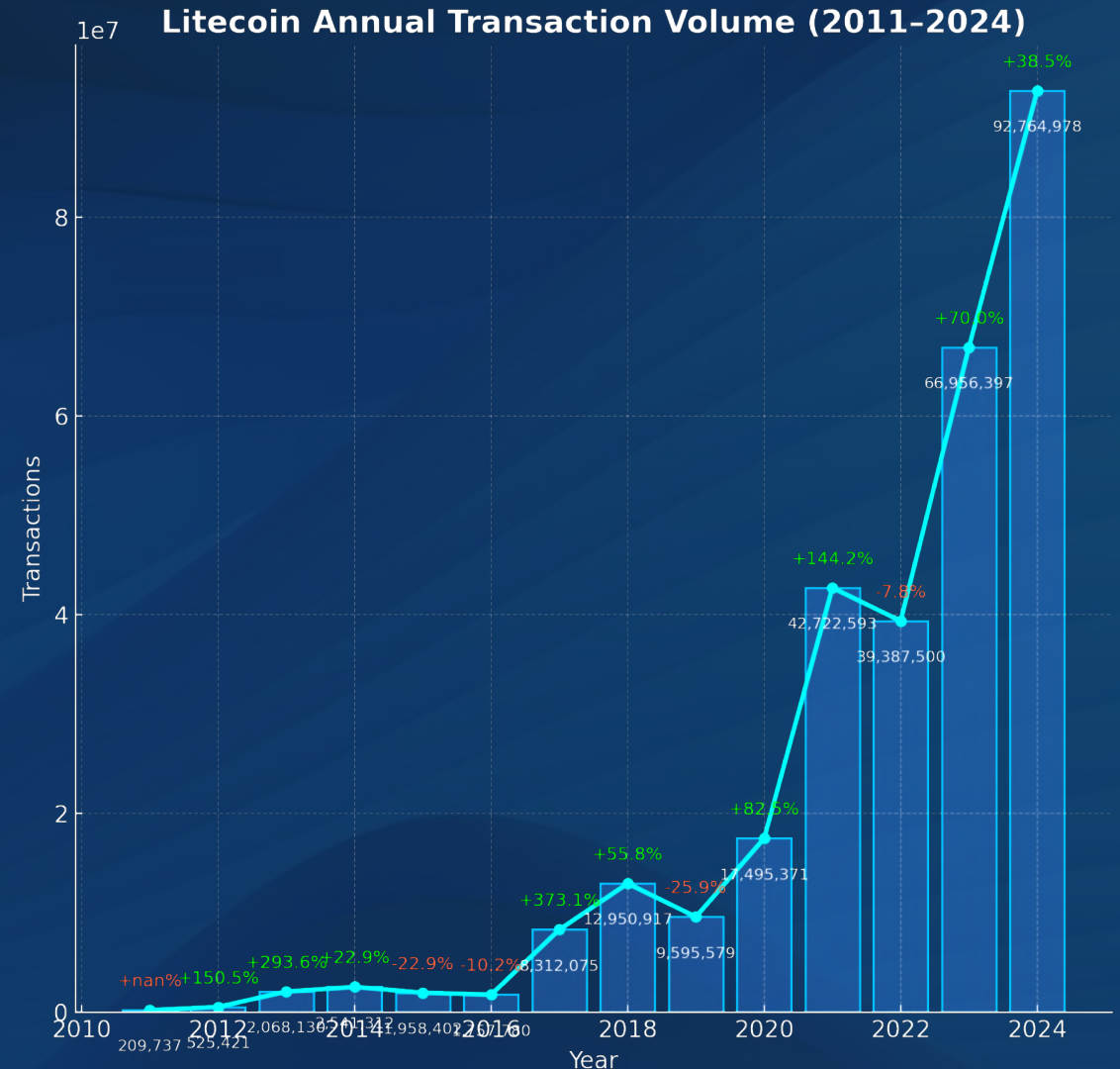
- Daily active transactions rising
- Infrastructure investment lags vs. Bitcoin & Ethereum

Low Fees, Instant Settlement

- < \$0.01 average fee
- Fast and final payments—ideal for commerce

Proven & Secure

- 100% uptime since 2011 (longest standing record of any coin including bitcoin)
- Battle-tested, Bitcoin-derived codebase



Building a Sound, On-Chain Treasury

How We Deploy

- Accumulate LTC through strategic purchases and mining operations
- Publish wallet holdings and treasury updates on-chain
- Use self-mined LTC to support treasury growth and reduce effective acquisition costs
- Deploy treasury selectively to support operations, grants, and ecosystem initiatives

Strategic Rationale

- Litecoin is scarce, decentralized, and low-inflation
- Holding LTC aligns Luxxfolio with long-term Litecoin ecosystem growth
- Transparent, verifiable treasury management builds investor trust
- Mining operations provide a direct mechanism to grow LTC holdings over time



Anchoring our strategy in one of the oldest and most reliable blockchain networks

Enabling Programmable Money on Litecoin



Unlocking Utility

- Support the emergence of Litecoin-native smart contracts
- Advance stablecoin, tokenization, and core protocol tooling
- Enable payment, lending, and commerce infrastructure

What We're Doing

- Collaborating with Litecoin Computer and ecosystem builders
- Supporting development of native stablecoins and token layers
- Exploring primitives for non-custodial payments, trading, and settlement

From hard money to programmable settlement.

Securing the Network Sustainably

Strategic Advantage

- Generates LTC directly through active mining operations
- Supports treasury growth while strengthening Litecoin network security
- Establishes Luxxfolio as an operating participant in the Litecoin ecosystem

Mining Operations

- 60 Bitmain Antminer L9 miners deployed with DMG Blockchain Solutions
- Hosted at DMG's Christina Lake facility
- Institutional-grade infrastructure with access to clean-energy power sources



Mining provides the operating engine for Luxxfolio's Litecoin treasury and infrastructure strategy.

Active Litecoin Mining Operations

Luxxfolio has commenced active Litecoin mining operations with 60 Bitmain Antminer L9 miners hosted with DMG Blockchain Solutions.

Mining provides Luxxfolio with a direct operating mechanism to generate Litecoin, support treasury accumulation, and participate in Litecoin network security.

- 60 Bitmain Antminer L9 miners
- Hosted with DMG Blockchain Solutions
- Scrypt / Litecoin mining operations
- Direct LTC generation
- Supports LTC treasury growth
- Scalable operating model



Ecosystem Engagement

Supporting Builders, Strengthening the Network

Strategic Alignment

- Support open-source tooling and ecosystem contributors
- Help expand Litecoin's capacity for payments, stablecoins, and programmable financial infrastructure
- Strengthen Luxxfolio's role as an active participant in the Litecoin ecosystem

Ongoing Initiatives

- Collaboration with Litecoin Computer and ecosystem builders
- Evaluating support for infrastructure, stablecoin, and DEX tooling
- Exploring joint ecosystem marketing, developer engagement, and community initiatives



2026–2027 Roadmap



Mining Launch

- Commenced active Litecoin mining operations
- Established hosted mining relationship with DMG Blockchain Solutions
- Began generating LTC through mining operations
- Continued development of Litecoin-native wallet, stablecoin, and payment infrastructure



Mining Scale-Up

- Scaled to 60 Bitmain Antminer L9 miners hosted with DMG Blockchain Solutions
- Optimized mining performance and treasury accumulation
- Established mining as a core operating engine for Luxxfolio's Litecoin strategy
- Advanced ecosystem engagement and infrastructure partnerships



Mining & Treasury Growth

- Evaluate expansion of Litecoin mining capacity where economically attractive
- Continue growing LTC-per-share through mining and treasury accumulation
- Advance Litecoin-native wallet, stablecoin, and merchant payment infrastructure
- Expand node infrastructure and network participation



Platform Expansion

- Scale Litecoin infrastructure across mining, treasury, and financial tools
- Evaluate strategic partnerships across payments, custody, and commerce
- Support ecosystem development around stablecoins, wallets, and merchant adoption
- Position Luxxfolio as a leading public Litecoin infrastructure platform

Capital Structure

Basic Outstanding	33,167,164
Warrants	11,054,000
Broker Warrants	1,390,291
Options	2,509,000
Fully Diluted	48,120,455

Team

Tomek Antoniak

CEO

Tomek is a software developer and tech leader with 10+ years of experience in blockchain, fintech, and enterprise software. He has a strong track record of building scalable systems and driving innovation. Tomek also spent 5+ years in venture capital, supporting early-stage tech companies through growth.

Geoff Balderson

CFO, Director

CFO and Director of several publicly traded companies in a variety of industries, Founder and President of Harmony Corporate Services, has been involved in the capital markets for 25 years, possessing a solid background in corporate compliance.

Zayn Kalyan

Executive Chairman

Starting his career as a software engineer, his background in the “ground-up” development of startup technology companies serves as his foundation. As a partner at Altus Capital Partners, Zayn has played an instrumental role in the origination of over \$50 million in financing

Charlie Lee

Advisor

A pioneer in the digital asset space, best known as the creator of Litecoin. With a background in computer science and engineering from MIT, Lee previously held engineering roles at Google and Coinbase. Lee currently serves as the Director of the Litecoin Foundation, where he continues to drive innovation, adoption, and advocacy for decentralized money.

David Schwartz

Advisor

David Schwartz is a board Director and Director of Strategic Partnerships at the Litecoin Foundation. With 20+ years in program management, business development, and strategic planning, he supports Litecoin Core development and protocol evolution. He also advocates for digital asset education, security, and real-world adoption.

Luxxfolio Holdings

Building Infrastructure for the Litecoin Economy

Email:

info@luxxfolio.com

Phone:

(833) 928-8883

417, 1080 Mainland St.
Vancouver, BC V6B 2T4
Canada



CSE: LUXX | OTCQB: LUXFF